




Kathryn Carlile

Trust & Estate Administrator

Private Wealth, Estates & Trusts

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Overview

Kate provides trust and estate administration assistance and support to all attorneys in the Private Wealth, Estates & Trusts Group. This includes probate assistance; collection of information and assets for preparation of fiduciary income tax returns, state inheritance tax returns and federal estate tax returns; drafting estate planning documents; preparation of accountings; and trust administration. Kate enjoys helping people and works hard to earn her client's respect and trust; qualities which are crucial to the estate planning process. Her background includes over a decade of trust and fiduciary experience at various financial services companies.

Credentials

Education

- St. Joseph's University, BS

Offices

- Voorhees, NJ

Areas of Focus

Practice

- Private Wealth, Estates & Trusts

