

Elizabeth A. Lynch

Trust & Estate Administrator

Private Wealth, Estates & Trusts



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Overview

Elizabeth (Liz) is a dedicated trust and estate administrator who provides support to clients and attorneys in the Private Wealth, Estates & Trusts Group. Liz enjoys assisting clients through all aspects of estate administration, from probate through asset distribution, to ensure compliance with all legal requirements. This includes assistance with asset valuation, preparation and filing of state inheritance and federal estate tax returns, preparation of fiduciary income tax returns, preparation of individual income tax returns, and preparation of asset distribution documents. Liz brings her experience to provide personalized support to clients navigating the complexities of estate and trust matters.

Credentials

Offices

• Voorhees, NJ

Areas of Focus

Practice

• Private Wealth, Estates & Trusts