

Business Succession Planning

Overview

For our clients with closely-held businesses, we assist with the complex problems relating to the transfer of the business from one generation to the next, reduction of estate and gift taxes, liquidity for the payment of taxes to avoid a forced sale of the business, financial protection of spouses, and equalization among children. Common tools in this area include Buy-Sell Agreements and other family or business agreements, as well as gifting and liquidity planning.

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