



7th Annual Estate Litigation Seminar

Speaking Engagements & Seminars

04.04.2019

Location: haddonfield

When: Thursday, April 4, 2019 | 8:00 AM to 1:00 PM EDT

Where: Tavistock Country Club, Haddonfield, NJ 08033

Overview:

Join us for complimentary breakfast and panel discussions from Archer's top estate practitioners and chief officers of esteemed corporate fiduciaries from outside the firm. Earn CLE and CPE credits as you learn about these important topics.

Agenda:

TIME	TITLE
8:00 - 8:30 a.m.	Registration and Breakfast
8:30 - 8:45 a.m.	Welcome and Introductions
8:45 - 9:45 a.m.	Hot Trends in Estate Litigation <i>A survey of the most recent developments in trust and estate litigation through a review of the significant cases from the past year.</i>
9:45 - 10:45 a.m.	The Final Frontier: Concerns and Considerations of Electronic Wills <i>Learn about the impact of technology on estate planning and litigation. We will explore the emergence of electronic wills, how electronic wills fit into New Jersey's liberal will requirements, and concerns and considerations in this new frontier.</i>
10:45 - 11:00 a.m.	Break
11:00 a.m. - 12:00p.m.	Corporate Fiduciaries: The Inside View

Chief officers from several major corporate fiduciaries will discuss issues of significance to them and professionals with whom they deal.

12:00 - 1:00 p.m. **Ethics in Estate Planning: Putting Testimony to the Test**

The mock deposition of a scrivener in a will contest highlights this exploration of the strategy and ethics relating to discovery in estate litigation.

Guest Speakers:

- **Marie L. Tormey**, Executive V.P., Chief Fiduciary Officer, PNC Bank, N.A.
- **Donald DiCarlo Jr.**, Senior Vice President, Head of Strategic Planning Advice, Wilmington Trust Company
- **Leslie Gillin Bohner**, Executive Vice President, Chief Fiduciary Officer & General Counsel, Pennsylvania Trust

Archer Speakers:

- **Steven K. Mignogna**
- **Anthony R. La Ratta**
- **Andrew J. Cevasco**
- **Donald P. Craig**
- **Frank R. Demmerly Jr.**
- **Denis J. Lawler**
- **Gregory J. Palakow**
- **Lawrence C. Wohl**
- **Tara H. Zane**
- **Melissa O. Dibble**
- **Eimi S. Figlio**

EDUCATIONAL CREDITS:

CLE and CPE credits will be available. The following credits have been requested:

- 4.8 NJ CLE (including 1.2 ethics, pending approval)
- 4.0 PA CLE (including 1.0 ethics, pending approval)
- 4.8 NJ CPE (pending approval)



REGISTER NOW!

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Attachments

TIME

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