

Steven K. Mignogna to Speak at NJICLE "The Uniform Trust Code" Seminar

Speaking Engagements & Seminars

06.27.2016

Location: Mount Laurel, NJ

New Jersey Institute for Continuing Legal Education

Location: Doubletree Guest Suites at Mt. Laurel, 515 Fellowship Rd., Mount Laurel, NJ 08054

Date: June 27, 2016

Time: 9:00 AM - 1:00 PM FT

On January 19, 2016, New Jersey became the 31st state to enact into law the Uniform Trust Code (UTC). The law will go into effect on July 17, 2016. This seminar will enable estate planners, as well as general practitioners, to apply this new law in practice. This significant Act is an important addition to the repertoire of tools available for attorneys to use to serve their clients. Attendees will learn how to create, modify and possibly even terminate trusts under the new Act.

Topics to be discussed include:

- Understanding the office of trusteeship, including co-trustees, removals and duties
- The 11 mandatory provisions
- Expanded use of nonjudicial settlement
- 5 basic principles governing representation
- New options for modification of trusts utility and tax consequences
- Practical ways to utilize directed trusts with examples
- Pros and cons of In rem and In personam jurisdiction and how to proceed

- The UTC and probable intent doctrine
- How to address special needs trust under the UTC
- Transfer of trust interests/spendthrift trust provisions and the application of discretion by a trustee
- Representing minor, incapacitated and unascertained parties
- How the Uniform Trust Code will impact litigation-from notice through appeals
- Handling disagreeing parents, reformation issues and business succession planning

For more information, and to register, click here.

Related People



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Partner

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