



Planning for Your Child's Education

Speaking Engagements & Seminars

03.03.2016

Location: Haddonfield, NJ

Do you have children for whom you have yet to consider paying for education? Are you thinking your children are young enough and there is plenty of time? Do you think it's too late? Will you qualify for financial aid, and if not, how are you going to pay for it? Do you have an obligation to pay for it? Are you a step-parent who thinks your income or assets are not part of the financial aid equation?

Do you have clients with children who are facing these issues? If you have these or other questions about planning for your child's education, this seminar is for you. Light food and refreshments will be provided. Our discussion will highlight:

- Expectations or Contribution to Education
- Financial Aid Options and Qualification
- Investment Vehicles to Save for Education
- Estate Planning Implications of Saving for Education
- Special Family Considerations including Divorce and Blended Families
- Recommendations and Techniques to Maximize the Plan for Your Child's Education

SPEAKERS

- Angela Titus McEwan, Esquire, Partner, Archer P.C. (Moderator)
- **Amy Leis**, AWMA, CRPC, Financial Advisor, Janney Montgomery Scott
- **Craig Westman**, Associate Chancellor for Enrollment Management, Rutgers University
- **Stephanie Zane**, Esquire, Partner Archer P.C.

WHEN

Thursday March 3, 2016 from 3:45 PM to 6:30 PM EST

3:45 PM Registration and Networking

4:00 Program

WHERE

Tavistock Country Club

100 Tavistock Lane

Haddonfield, NJ 08033

AGENDA

3:45 - 4:00 PM - Registration and Networking

4:00 - 4:05 PM - Introductions

4:05 - 4:25 PM - Expectations for Contribution to Education and Financial Aid Options and Qualification

4:25 - 4:45 PM - Investment Vehicles to Save for Education

4:45 - 5:05 PM - Estate Planning Implications of Saving for Education

5:05 - 5:25 PM - Special Family Considerations including Divorce and Blended Families

5:25 - 6:15 PM - Family Case Scenarios

6:15 - 6:30 PM - Questions & Answers


EDUCATION CERTIFICATIONS:

New Jersey CLE: 3.0 credits requested (General)

Pennsylvania CLE: 2.5 credits requested (Substantive)

NJ CPE - 3.0 credits (In accordance with the regulations of the New Jersey State Board of Accountancy)

PRESENTED BY:

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Archer P.C.

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For more information and to register, visit: <http://events.r20.constantcontact.com/register/event?oeidk=a07ec68iz8i53175073&llr=n6xbr9cab>

Related People



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