




Allen G. Kadish

Partner

Bankruptcy

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Overview

Allen focuses his restructuring practice in the areas of corporate crisis management, complex transactions, Chapter 11 restructurings, workouts, creditors' rights, business law and business litigation. His clients include distressed and non-distressed businesses in transition, corporate borrowers in debt transactions, debtors, creditors, lenders, vendors, fiduciaries, including receivers and trustees, purchasers, investors, committees, professionals and others in- and out-of-court.

Allen represents parties involved with reorganization and restructuring issues in a wide range of industries, including airline, arts and entertainment, automotive, communications, construction, e-commerce, electronics, energy, environmental, fashion, financial services, food and beverage, gaming, healthcare, investment capital, jewelry, manufacturing, media, oil and gas services, real estate, retail, sports, technology and transportation.

A qualified mediator, Allen is certified by the American Bankruptcy Institute/St. John's University School of Law, and is an approved mediator for the United States Bankruptcy

Courts for the Southern and Eastern Districts of New York. Allen has conducted private and court-approved mediations including in Chapter 11 mega-cases.

Allen served as a law clerk to the Hon. Manuel D. Leal, Jr., of the United States Bankruptcy Court for the Southern District of Texas at Houston.

Representative Experience

Borrower/Debtor In- and Out-of-Court

- Federal court appointed receiver in SEC case to control nationwide real estate assets and litigation.
- Generic pharmaceuticals distributor under authority of chief restructuring officer in UCC Article 9 sale to international venture fund-backed operator.
- Consumer auto loan lender in restructuring negotiations with its lenders/investors.
- Regional dental practice rollup in post-default refinancing with institutional lender.
- BVI based, internationally financed, New York holder of 150-building enterprise in Chapter 11 as co-counsel and conflicts counsel.
- Entertainment venue in Chapter 11 case focused on Covid 19-era construction dispute.
- Office building and rent-stabilized building portfolios in sales under Chapter 11 plans.
- Cash machine and security conglomerate in federal receivership and Chapter 11.

Chapter 11 Creditors' Committee

- Official committee of unsecured creditors in Chapter 11 of environmental not-for-profit.
- Official committee of unsecured creditors in New York multi-family real estate reorganization.

Acquisition Through Chapter 11

- Chapter 11 acquisition of retail sports chain brands via competitive auction process.

Lender

- Private international lender in litigation and workout of luxury apparel retailer.
- Lead transaction party and secured creditor in oil and gas production Chapter 11 restructuring resulting in ownership of assets.

Involuntary Bankruptcy



- Involuntary Chapter 11 filed against name-brand obstacle course enterprise resulting in court-approved sale.

Creditor

- Commercial landlords in local and national Chapter 11 cases.
- “Participating Party” and significant contributor to survivors’ trust in negotiated diocese Chapter 11 case.

Bet-the-Company/High Stakes Litigation

- Investment fund in successful federal copyright infringement litigation involving failed media enterprise.

Professional and Community Involvement

- Member, Board of Directors, American Bankruptcy Institute (2024—current)
- Member, Global Board of Directors (or Board Alternate), Turnaround Management Association (2015-current) (NYC Chapter Chairman, 2016; NYC Chapter President, 2015)
- Member and Board Member Emeritus, workOUT Professionals
- Member, New York City Planning Committee, Roadways to the Bench, 2023
- Member, American Bar Association
- Member, New York State Bar Association
- Member, Association of the Bar of the City of New York

Select Articles

- “US Supreme Court Enhances Creditor Protections by Prohibiting Discharge of Fraudulently Incurred Debt of Innocent Partner,” *Archer Client Advisory* (March 2023)
- “An Interview with Bankruptcy Judge Maureen Tighe,” *ABI Journal* (April 2022)
- “ABI’s Diversity Program Hosts Meeting on Work/Life Balance,” *ABI Journal* (April 2022)
- “TMA Aims To Improve The Turnaround Industry’s Relationship With DE&I,” *ABF Journal* (April 2021)
- “Creditors Seek To Force Tough Mudder Into Bankruptcy,” *Law360* (January 2020)
- “NY Parents’ Ch. 7 Trustee Can Recoup Kids’ Tuition Payments,” *Law360* (December 2018)
- “Buying a Distressed Business: A Winning Strategy,” *The DAK Group* (October 2018)
- “The Doctrine of Necessity After *Law v. Siegel*,” *Norton Journal of Bankruptcy Law and Practice*, Vol. 25, No. 3 (2016)



- “Practical Alternatives to a Bankruptcy Filing,” *The Journal of Corporate Renewal* (January/February 2016)

Select Speaking Engagements and Seminars

- “Effective Advocacy: Lessons from the Bench,” Turnaround Management Association (October 2024)
- “TMA Turnaround Square: Winning at a Conference, How to Get the Most of Any In-Person Marketing Event,” Turnaround Management Association (January 2024)
- “Restructuring Boot Camp,” Turnaround Management Association (May 2023)
- “FTX and the Future of Crypto,” The Samuel & Ronnie Heyman Center on Corporate Governance (November 2022)
- “Diversity, Equity & Inclusion Workshop: The Interplay of DE&I and ESG,” Turnaround Management Association, Annual Conference (November 2022)
- “Building Your Small Business in Challenging Times,” TMA NYC Virtual Pro Bono Event with WE NYC (May 2022)
- “A Primer on Gender Identity and Pronoun Usage,” American Bankruptcy Institute, Annual Spring Meeting (April 2022)
- “The Tricky Business of Diversity & Inclusion,” Business/Disrupted with Ted Gavin (January 2022)
- “Welcome to the Jungle: Music, Entertainment and IP,” Turnaround Management Association, Annual Conference (September 2019)
- “You Don’t Know What You’ve Got Till It’s Gone – Implications of Bankruptcy,” New York State Bar Association, Music Business and Law Conference (November 2017)

In the News

- “**The Turnaround Report**,” *Turnaround Management Association* (January 2022)
- “Business/Disrupted,” *Ted Gavin’s Radio Program* (January 2022)
- “TMA Aims To Improve The Turnaround Industry’s Relationship With DE&I,” *ABF Journal* (April 2021)
- “**Creditors Seek To Force Tough Mudder Into Bankruptcy**,” *Law360* (January 2020)

Recognitions

- Named to New York “Super Lawyers” list for Bankruptcy (2016 - 2023)

Click [here](#) for methodology.

*No aspect of this advertisement has been approved by the Supreme Court of New York.



Credentials

Education

- Benjamin N. Cardozo School of Law, Yeshiva University, JD
- Rutgers University, BA

Admissions

- New Jersey
- New York
- U.S. District Court for the District of New Jersey
- U.S. District Court for the Eastern District of New York
- U.S. District Court for the Southern District of New York

Offices

- New York, NY

Areas of Focus

Practice

- Bankruptcy

Industries

- Apparel & Textile
- Construction Contractors/SubContractors
- Manufacturing
- Real Estate Development & Management
- Retail & E-Commerce
- Transportation & Logistics

