



Eimi S. Figlio

Associate

Private Wealth, Estates & Trusts



201.498.8543



efiglio@archerlaw.com

Overview

Eimi focuses her practice on estate planning and estate administration, including planning for both simple and complex estates. Her services include drafting basic and tax planning Wills, Durable Powers of Attorney and Advance Medical Directives, as well as preparing trust documents necessary to preserve family wealth and minimize tax consequences. Clients also turn to her for help with gifting and transfers of family assets and closely-held businesses.

Working closely with her clients, Eimi is always compassionate, patient and thorough, taking as much time as needed to explain things so that her clients fully understand all the options on how they can structure their documents. She knows each of her clients has a unique story to tell when it comes to estate planning, and her goal is to ensure they are making informed decisions.

Eimi's estate administration practice includes all aspects of probate matters, including intestacy proceedings, probate of Wills, and marshaling estate assets. Clients appreciate her thoughtful approach during what is often a difficult time in their lives. She provides an inventory, preparation and filing of federal and state (NJ and NY) estate tax returns, preparation of formal and informal estate accountings, and the final distribution of estate assets to the beneficiaries and heirs of the estate. Eimi also assists clients with post mortem estate planning opportunities.

Eimi has deep experience in matters regarding Trust administration and Trust termination by way of informal agreement or formal court applications, including filing of accountings, as well as modification and revocation of Trusts by way of informal agreement or by court application.

Professional and Community Involvement

- Greater New Jersey Estate Planning Council – Programming Committee
- Co-Chair, Estate Planning and Administration Committee, Bergen County Bar Association
- Member of New Jersey State Bar Association
- Member of Supreme Court of New Jersey District II-B Ethics Committee
- Women Lawyers in Bergen

Past Speaking Engagements and Seminars

- **10th Annual Estate Litigation Seminar** (Virtual) (November 2022)
- **Ask Archer: A Fireside Chat on Top 10 Estate Planning Mistakes** (May 2021)
- 9th Annual Estate Litigation Seminar (Virtual) (October 2021)
- 8th Annual Estate Litigation Seminar (Virtual) (September 2020)
- 7th Annual Estate Litigation Seminar (April 2019)
- Ethical Considerations Involving Trust and Estate Planning, Administration and Litigation, Bergen County Bar Association (December 2019)
- **Ethics in Estate Planning**, 6th Annual Estate Litigation Seminar (May 2018)

Credentials

Education

- Pace University, JD
- The College of New Jersey, BS

Bar Admissions

- New Jersey
- New York
- U.S. District Court for the District of New Jersey

Offices

- Hackensack, NJ
- New York, NY



Areas of Focus

Practice

- Business Succession Planning
- Charitable Gift Planning
- Elder Law
- Estate & Trust Administration
- Estate Planning
- Income, Estate & Gift Tax Planning
- International Estate & Income Tax Planning
- Private Wealth, Estates & Trusts

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