Private Wealth, Estates & Trusts

Overview

The acquisition, preservation and transfer of wealth involves practical and legal issues and challenges. It also often involves deeply personal and unique family issues. Archer's Private Wealth, Estates & Trusts Group has a long and distinguished history providing estate planning, business succession planning, charitable gift and elder law planning, estate and trust administration and litigation services, and tax services to individuals, professionals, and institutions. Leveraging our collaborative approach, our multidisciplinary team has the right combination of experience to advise on the full range of issues that our clients face, and when appropriate work in conjunction with our clients' advisors, including accountants, financial planners, investment advisors, custodians, and trustees.

We understand trust and estate matters can be sensitive and emotionally difficult. With a focus on providing quality and personalized services, we have a steadfast commitment to understanding our clients' philosophies and goals. We bring extensive technical skills and a practical approach to assist you in these deeply personal matters.

Our Private Wealth, Estates & Trusts Group is notable for its breadth of knowledge and experience and is particularly well-positioned to addressing complex legal issues, as well as having the full support of the group's Trust and Estate Administrators. We have attorneys who have a Masters of Laws (LLM) in Taxation and are certified public accountants, as well as members concentrating in estate and trust litigation. Active in the legal community, we are members of national organizations, including The American College of Trust and Estate Counsel ("ACTEC") and the American Bar Association Section of Real Property, Trust and Estate Law, as well as active at the state level in the New Jersey Bar Association Real Property, Probate and Trust Law Section and various local county bar association probate committees. Our lawyers are published authors of books and articles and frequent speakers on a national level on topics regarding personal tax , trusts and estate planning and litigation.

Services

- Wills
- Advance Directives for Healthcare/Living Wills
- Powers of Attorney

- Revocable (Living) Trusts
- Generation-Skipping Trusts
- Irrevocable Life Insurance Trusts
- Grantor Retained Annuity Trusts (GRATs)
- Charitable Remainder Trusts
- Charitable Lead Trusts
- Spousal Lifetime Access Trusts (SLATs)
- Buy/Sell Agreements
- Family Limited Partnerships
- Trusts
- Private Foundations
- Qualified Personal Residence Trusts

Primary Contacts

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Subpractices

- Business Succession Planning
- Charitable Gift Planning
- Elder Law
- Estate & Trust Administration

- Estate Planning
- Income, Estate & Gift Tax Planning
- International Estate & Income Tax Planning

Related Services

- Alternative Dispute Resolution
- Business Counseling
- Business Litigation
- Insurance Recovery & Counseling
- Matrimonial & Family Law
- Nonprofit & Charitable Organizations
- Real Estate Tax Appeal
- Tax

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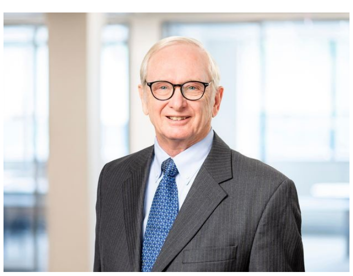

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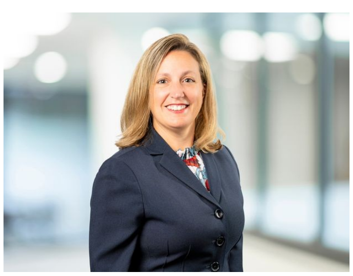

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