



The New QSBS Landscape: Planning Opportunities for Business Owners and Investors (July 14 at Tavistock Country Club)

Speaking Engagements & Seminars

07.14.2026

Presented by: Justin D. Csik, Martyn S. Babitz, Bozena M. Diaz

Recent federal and New Jersey law changes, including the One Big Beautiful Bill Act (OBBBA), have expanded and enhanced the tax benefits available to business owners, founders, and investors holding Qualified Small Business Stock (QSBS). These developments create new opportunities to reduce tax liability, enhance exit planning, and facilitate wealth transfer.

Join Archer & Greiner attorneys and the guest panelists below for a practical discussion of the real-world implications and planning opportunities arising from the recent enhancements to the QSBS landscape.

Key Topics

- OBBBA structural changes and implications for QSBS
- Issuance mechanics and planning considerations
- Holding period strategies
- Exit planning considerations
- M&A considerations from both seller and acquirer perspectives
- Structuring investments and transactions to maximize QSBS benefits
- Employee and service provider equity planning
- Succession planning and liquidity events

- Estate and gifting strategies

Speakers

- **Justin D. Csik** - Partner, Archer & Greiner, P.C. (Moderator)
- **Martyn S. Babitz** - Of Counsel, Archer & Greiner, P.C.
- **Bonnie Diaz** - Partner, Archer & Greiner, P.C.
- Brian O'Connor - Managing Director, Andersen
- Drew Scannell - Partner, NewSpring Capital
- Nathan Meisberger - Vice President, Private Business Advisory, J.P. Morgan

To register: <https://bit.ly/4xNs5yL>

Date & Time:

Tuesday, July 14

8:30 AM – 10:30 AM

Location:

Tavistock Country Club

Haddonfield, NJ

This program is being offered on two dates and locations with different speakers.

If this session does not work for your schedule, please consider attending **the other session on August 13.**

Related People



Martyn S. Babitz

Of Counsel

✉ mbabitz@archerlaw.com

☎ 856-354-3087



Justin D. Csik

Partner

✉ jcsik@archerlaw.com

☎ 856-673-7144





Bozena M. Diaz

Partner

✉ bdiaz@archerlaw.com

☎ 201-498-8516

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