

# Tax-Exempt Organizations and Donors Under OBBBA: Key Provisions, Compliance Risks, and Planning

**Speaking Engagements & Seminars** 

09.29.2025

Presented by: Noel A. Fleming

Partner Noel Fleming will be presenting the Strafford hosted program "Tax-Exempt Organizations and Donors Under OBBBA: Key Provisions, Compliance Risks, and Planning." Panelists will analyze the key provisions of the One Big Beautiful Bill Act (OBBBA). Tax counsel and advisers will learn the changes the OBBBA imposes on the U.S. income tax code and how it impacts nonprofits and donors. The presentation will cover the endowment excise tax under Section 4968, excess compensation excise under Section 4960, charitable contributions, compliance risks, and planning strategies for tax-exempt organizations and donors.

Other topics discussed in this presentation include:

- How certain excise taxes are applied and calculated under the new law
- Tax reporting requirements under OBBBA
- Impact on compensation of "covered employees"
- Strategies for minimizing UBIT and excise taxes on compensation
- Assessing the likely impact of reduced incentives for individual taxpayers to itemize on exempt orgs reliant on deductible contributions

Click here for further program details and to register.

#### Date & Time:

Monday, September 29 1:00 PM - 2:30 PM

### Location:

Online

## **Related People**



## Noel A. Fleming

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